

2021-2022 Verification Worksheet - Dependent Student

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Federal Verification. Federal policy states that before awarding Federal Student Aid, we may ask you to confirm the information that you and your parent(s) reported on your FAFSA. **You and at least one (1) parent must complete and sign this form,** attach any required documents, and submit all paperwork to Penn's financial aid office. We may ask for additional information. If you have any questions, please contact our office as soon as possible.

A. Student's Information

Name (Last, First, Middle Initial)

Penn ID

Address

Phone

Email

B. Household Information

Please list below the people in your parent(s)' household. Include:

- (1) Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- (2) Your parent(s)' other children if your parent(s) will provide **more than half of their support** from July 1, 2021 to June 30, 2022, or if the other children would be required to provide parental information if they completed a FAFSA for 2021-2022. Include children who meet either of these standards, even if they do not live with your parent(s).
- (3) Other people if they now live with you and your parent(s) and your parent(s) provide **more than half of their support** and will continue to provide more than half of their support through June 30, 2022.
- (4) Include the name of the College/University for any household member, excluding your parent(s), who will be enrolled at least half time in a degree or certificate program at any time between July 1, 2021 and June 30, 2022. **If more space is needed, attach a separate page.**

Full Name	Age	Relationship	College/University	Enrolled at least ½ time?
		<i>self</i>	<i>University of Pennsylvania</i>	

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c. Student's/Parent's Information to be Verified (please read each box carefully)

STUDENT SECTION (Check one box only)		PARENT(S) SECTION (Check one box only)	
<input type="checkbox"/>	I have used the <i>IRS Data Retrieval Tool</i> to transfer my 2019 IRS income tax information into my FAFSA (www.fafsa.gov)	<input type="checkbox"/>	The parent(s) used the <i>IRS Data Retrieval Tool</i> to transfer the 2019 IRS income tax information into my FAFSA (www.fafsa.gov)
<input type="checkbox"/>	I am unable to or will not use <i>the IRS Data Retrieval Tool</i> . I am submitting a <i>signed*</i> copy of my 2019 Federal Tax Return or 2019 Tax Return Transcript	<input type="checkbox"/>	The parent(s) are unable to or will not use <i>the IRS Data Retrieval Tool</i> . I have previously submitted a <i>signed</i> copy of their 2019 Federal Tax Return (with my application) OR I am now submitting a <i>signed*</i> copy.
<input type="checkbox"/>	I filed an <i>amended tax return</i> , and I have attached a <i>signed*</i> copy of my 2019 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed, along with a <i>signed*</i> copy of my 2019 Federal Tax Return.	<input type="checkbox"/>	The parent(s) filed an amended tax return, and I have attached a <i>signed*</i> copy of their 2019 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed and a copy of their 2019 Federal Tax Return.
<input type="checkbox"/>	I was not employed in 2019 and did not file a 2019 Federal Tax Return.	<input type="checkbox"/>	The parent(s) was not employed in 2019 and did not file a 2019 Federal Tax Return. The parent(s) has attached a copy of the <i>IRS Verification of Non-Filing Letter</i> for 2019 (check Box 7).
<input type="checkbox"/>	I was employed in 2019, but was <i>not required</i> to file a 2019 tax return. I have attached copies of my 2019 W-2's**. <i>Please complete section D to show all sources of 2019 income.</i>	<input type="checkbox"/>	The parent(s) was employed in 2019, but was not required to file a 2019 tax return. The parent(s) have attached copies of their 2019 W-2's** and a copy of the <i>IRS Verification of Non-Filing Letter</i> for 2019 (check Box 7). <i>Please complete section D to show all sources of 2019 income.</i>

*If a copy of the 2019 tax return is used, the filer (or at least one of the filers of a joint return) must sign it or the tax preparer must provide his or her name and SSN, EIN, or PTIN.

**If the 2019 W-2's are NOT AVAILABLE, please obtain and submit the [2019 Wage and Income Transcript](#) from the IRS (check Box 8).

D. Non Tax Filer Sources of Income for 2019 (if you filed a 2019 Federal Tax Return, please skip this section)

Student Employer	Amount	Parent Employer	Amount

E. Certification and Signature

By signing below, you certify that the information reported is complete and correct. The student and one parent must sign and date.

Student's Signature (Required)

Date

Parent's Signature (Required)

Date

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.