

2021-2022 Verification Worksheet ▪ Independent Student

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Federal Verification. Federal policy states that before awarding Federal Student Aid, we may ask you to confirm the information that you and your spouse reported on your FAFSA. **You and your spouse must complete and sign this form**, if applicable, and attach any required documents, and submit all paperwork to Penn’s financial aid office. We may ask for additional information. If you have any questions, please contact our office as soon as possible.

A. Student’s Information

Name (Last, First, Middle Initial)	Penn ID	
Address	Phone	Email

B. Household Information

Please list below the people in your parent(s)' household. Include:

- (1) Yourself and your spouse, including children.
- (2) Other people if they now live with you and your spouse and provide **more than half of their support** and will continue to provide more than half of their support from July 1, 2021 to June 30, 2022.
- (3) Include the name of the College/University for any household members who will be enrolled at least half time in a degree or certificate program at any time between July 1, 2021 and June 30, 2022. **If more space is needed, attach a separate page.**

Full Name	Age	Relationship	College/University	Enrolled at least ½ time?
		<i>self</i>	<i>University of Pennsylvania</i>	

c. Student's/Spouse's Information to be Verified (please read each box carefully)

STUDENT SECTION (Check one box only)		SPOUSE SECTION (Check one box only, if applicable)	
<input type="checkbox"/>	I have used the <i>IRS Data Retrieval Tool</i> to transfer my 2019 IRS income tax information into my FAFSA (www.fafsa.gov)	<input type="checkbox"/>	My spouse used the <i>IRS Data Retrieval Tool</i> to transfer the 2019 IRS income tax information into my FAFSA (www.fafsa.gov)
<input type="checkbox"/>	I am unable to or will not use <i>the IRS Data Retrieval Tool</i> . I am submitting a <i>signed*</i> copy of my 2019 Federal Tax Return or 2019 Tax Return Transcript	<input type="checkbox"/>	My spouse is unable to or will not use <i>the IRS Data Retrieval Tool</i> . I have previously submitted a <i>signed*</i> copy of our/their 2019 Federal Tax Return (with my application) OR I am now submitting a <i>signed</i> copy.
<input type="checkbox"/>	I filed an <i>amended tax return</i> , and I have attached a <i>signed*</i> copy of my 2019 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed, along with a <i>signed*</i> copy of my 2019 Federal Tax Return.	<input type="checkbox"/>	My spouse filed an amended tax return, and I have attached a <i>signed*</i> copy of our/their 2019 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed and a copy of their 2019 Federal Tax Return.
<input type="checkbox"/>	I was not employed in 2019 and did not file a 2019 Federal Tax Return.	<input type="checkbox"/>	My spouse was not employed in 2019 and did not file a 2019 Federal Tax Return. My spouse has attached a copy of the IRS Verification of Non-Filing Letter for 2019 (check Box 7).
<input type="checkbox"/>	I was employed in 2019, but was not required to file a 2019 tax return. I have attached copies of my 2019 W-2's** <i>. Please complete section D to show all sources of 2019 income.</i>	<input type="checkbox"/>	My spouse was employed in 2019, but was not required to file a 2019 tax return. My spouse has attached copies of their 2019 W-2's** and a copy of the IRS Verification of Non-Filing Letter for 2019 (check Box 7). <i>Please complete section D to show all sources of 2019 income.</i>

*If a copy of the 2019 tax return is used, the filer (or at least one of the filers of a joint return) must sign it or the tax preparer must provide his or her name and SSN, EIN, or PTIN.

**If the 2019 W-2's are NOT AVAILABLE, please obtain and submit the [2019 Wage and Income Transcript](#) from the IRS (check Box 8).

D. Non Tax Filer Sources of Income for 2019 (if you filed a 2019 Federal Tax Return, please skip this section)

Student Employer	Amount	Spouse Employer	Amount

E. Certification and Signature

By signing below, you certify that the information reported is complete and correct. The student and one parent must sign and date.

Student's Signature (Required)

Date

Spouse's Signature (Required, if applicable)

Date

WARNING: If you purposely give false or misleading information you may be fined, be sentenced to jail, or both.