



Student Financial Services
 University of Pennsylvania
 100 Franklin Building
 3451 Walnut Street
 Philadelphia, PA 19104-6270
 www.sfs.upenn.edu

Noncustodial Parent Information

Canadian Citizens

Academic Year 2020-2021

A copy of your most recent Federal Tax Return and T-4 Forms are also required

Complete in Canadian dollars

SECTION A - STUDENT INFORMATION

Last Name First Initial Birthdate

Penn I.D. or Email Fax

Social Insurance Number

Student is: Applying for admission to Penn currently enrolled

Students primary residence is with: Parent/Guardian 1 Parent/Guardian 2 Equally with Both Parents/Guardians

SECTION B - NONCUSTODIAL PARENT INFORMATION

1. Relationship to student Parent/Guardian 1 Parent/Guardian 2

2. Last Name First Initial Birthdate

3. Home Address

Street City Province Phone #

4. Preferred Daytime Phone # Email

5. Indicate if you are: self-employed employed unemployed

6. Occupation Employer

7. Number of years with current employer If unemployed, the date unemployment began

SECTION C - HOUSEHOLD INFORMATION

8. What is your current marital status? never married remarried separated divorced widowed

9. If you have remarried, complete the following information:

a. the date of your marriage spouse's name

b. your spouse's occupation employer

c. If unemployed, date unemployment began

10 List the people in your family. Include yourself, your spouse if you are married, the student, and other children under age 24 whom you share with the student's custodial parent even if they do not live with you. Include anyone else who lives with you and receives more than half of his or her support from you and your current spouse

a. Check if living with family

Name Age

Name of Present School or College 2019-20 Year in School 2019-20 Tuition and Fees 2019-20 Room and Board 2019-20 Scholarships or Gift Aid 2019-20 Parental Support Toward Tuition 2019-20 Name of Institution to be Attended 2019-20

Type of Institution 2020-21
 Public
 Private Check if Full-Time
 College

b. Check if living with family

Name Age

Name of Present School or College 2019-20 Year in School 2019-20 Tuition and Fees 2019-20 Room and Board 2019-20 Scholarships or Gift Aid 2019-20 Parental Support Toward Tuition 2019-20 Name of Institution to be Attended 2019-20

Type of Institution 2020-21
 Public
 Private Check if Full-Time
 College

c. Check if living with family

Name Age

Name of Present School or College 2019-20 Year in School 2019-20 Tuition and Fees 2019-20 Room and Board 2019-20 Scholarships or Gift Aid 2019-20 Parental Support Toward Tuition 2019-20 Name of Institution to be Attended 2019-20

Type of Institution 2020-21
 Public
 Private Check if Full-Time
 College

d. Check if living with family

Name Age

Name of Present School or College 2019-20 Year in School 2019-20 Tuition and Fees 2019-20 Room and Board 2019-20 Scholarships or Gift Aid 2019-20 Parental Support Toward Tuition 2019-20 Name of Institution to be Attended 2019-20

Type of Institution 2020-21
 Public
 Private Check if Full-Time
 College

e. Check if living with family

Name Age

Name of Present School or College 2019-20 Year in School 2019-20 Tuition and Fees 2019-20 Room and Board 2019-20 Scholarships or Gift Aid 2019-20 Parental Support Toward Tuition 2019-20 Name of Institution to be Attended 2019-20

Type of Institution 2020-21
 Public
 Private Check if Full-Time
 College

f. Check if living with family

Name Age

Name of Present School or College 2019-20 Year in School 2019-20 Tuition and Fees 2019-20 Room and Board 2019-20 Scholarships or Gift Aid 2019-20 Parental Support Toward Tuition 2019-20 Name of Institution to be Attended 2019-20

Type of Institution 2020-21
 Public
 Private Check if Full-Time
 College

g. Check if living with family

Name Age

Name of Present School or College 2019-20 Year in School 2019-20 Tuition and Fees 2019-20 Room and Board 2019-20 Scholarships or Gift Aid 2019-20 Parental Support Toward Tuition 2019-20 Name of Institution to be Attended 2019-20

Type of Institution 2020-21
 Public
 Private Check if Full-Time
 College

SECTION D - EXPENSES

11. Total annual child support you and your spouse paid or will pay in 2019 \$ Estimated for 2020 \$
12. Repayment of your and your current spouse's educational loans in 2019 \$ Estimated for 2020 \$
13. Uninsured medical and dental expenses in 2019 \$ Estimated for 2020 \$

SECTION E - FINANCIAL SUPPORT OF FORMER HOUSEHOLD

14. Who will claim the student as a dependent on the 2018 income tax return? Parent 1 Parent 2 neither parent
15. Annual child support paid for all children in 2019 \$ Estimated for 2020 \$
16. Annual child support paid for the student in 2019 \$ Estimated for 2020 \$
17. According to court order, when will (did) the student's child support end?
18. Annual alimony paid in 2019 \$ Estimated for 2020 \$
19. How much did you contribute toward the student's education, excluding child support, in the 2019-20 academic year? \$
20. How much do you plan to contribute toward the student's education in 2020-21? \$
21. Is there an agreement specifying this contribution for the student's education? yes no

SECTION F - NONCUSTODIAL PARENT'S (AND SPOUSE'S, IF REMARRIED) INCOME AND BENEFITS

22. Taxable income received from any of these sources:	2018	2019 (estimate)
a. Wages, salaries, tips (T1 line 101) →	\$ <input type="text"/>	\$ <input type="text"/>
b. Interest income (T1 line 121) →	\$ <input type="text"/>	\$ <input type="text"/>
c. Dividend income (T1 line 120) →	\$ <input type="text"/>	\$ <input type="text"/>
d. Other taxable income (lines 104 through 146, except 120 and 121) →	\$ <input type="text"/>	\$ <input type="text"/>
e. Net income or loss from business, farm, rents, royalties, partnerships, estates →	\$ <input type="text"/>	\$ <input type="text"/>
23. Non-Taxable Income and Benefits (list sources in question 37) →	\$ <input type="text"/>	\$ <input type="text"/>
24. Total Taxable and Non-Taxable Income & Benefits (lines 23e+ 24) →	\$ <input type="text"/>	\$ <input type="text"/>
25. Credits:		
a. Pension Plan Contribution (T1 line 308 or 310) →	\$ <input type="text"/>	\$ <input type="text"/>
b. Employment Insurance Premiums (T1 line 312) →	\$ <input type="text"/>	\$ <input type="text"/>
c. Allowable Medical Expenses (T1 line 332) →	\$ <input type="text"/>	\$ <input type="text"/>
26. Taxes:		
a. Canadian Net Federal Tax (T1 line 420) →	\$ <input type="text"/>	\$ <input type="text"/>
b. Provincial Tax (T1 line 428) →	\$ <input type="text"/>	\$ <input type="text"/>
c. Total Taxes (27a + b should equal T1 line 435) →	\$ <input type="text"/>	\$ <input type="text"/>

SECTION G - ESTIMATED 2018 INCOME AND BENEFITS

- 27. a. Income you will earn from work → \$
- b. Income your spouse will earn from work → \$
- 28. Other taxable income → \$
- 29. Untaxed income and benefits → \$

SECTION H - NONCUSTODIAL PARENT'S (AND SPOUSE'S IF MARRIED) ASSETS

If your spouse owns more than 50% of any of these assets, provide details in #36)

- 30. Total cash, checking and savings accounts as of today → \$
- 31. a. Total value of assets held in the names of your and your spouse's children who are under 19 and not college students. Do not include the student → \$
- b. Total value of assets held in prepaid tuition plans for you and your spouse's children. Do not include the student → \$
- c. Total value of assets held in prepaid tuition plan for the student → \$
- 32. Investments
Total value of stocks, bonds, savings bonds, mutual funds, C.D.s, money market funds, and all other investments except real estate → \$
- 33. Primary home (If you rent, check here and skip to 34e)
 - a. What is it worth today? → \$
 - b. Amount owed → \$
 - c. Year purchased →
 - d. Purchase price → \$
 - e. Monthly mortgage or rent payment → \$
- 34. Real estate (other than your primary home)
 - a. What is it worth today? → \$
 - b. Amount owed → \$
 - c. Year purchased →
 - d. Purchase price → \$
- 35. Do you or your spouse own all of a business or part of a business or farm? no
 yes, a business yes, a farm
 If you answered yes
 - a. What is it worth today? → \$
 - b. What is owed on it? → \$

SECTION I - SPECIAL CIRCUMSTANCES AND EXPLANATIONS

36. Use this space to explain any unusual expenses such as high medical or dental expense, educational and other debts, child care, elder care, or special circumstances in your family. Attach additional pages if necessary.

We hereby certify that the information presented on this application is correct at this time.

Signature of noncustodial parent date