

## 2020-2021 Verification Worksheet - Dependent Student

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Federal Verification. Federal policy states that before awarding Federal Student Aid, we may ask you to confirm the information that you and your parent(s) reported on your FAFSA. **You and at least one (1) parent must complete and sign this form**, attach any required documents, and submit all paperwork to Penn’s financial aid office. We may ask for additional information. If you have any questions, please contact our office as soon as possible.

### A. Student’s Information

Name (Last, First, Middle Initial)	Penn ID	
Address	Phone	Email

### B. Household Information

Please list below the people in your parent(s)' household. Include:

- (1) Yourself and your parent(s) (including a stepparent) even if you don’t live with your parent(s).
- (2) Your parent(s)' other children if your parent(s) will provide **more than half of their support** from July 1, 2020 to June 30, 2021, or if the other children would be required to provide parental information if they completed a FAFSA for 2020-2021. Include children who meet either of these standards, even if they do not live with your parent(s).
- (3) Other people if they now live with you and your parent(s) and your parent(s) provide **more than half of their support** and will continue to provide more than half of their support through June 30, 2021.
- (4) Include the name of the College/University for any household member, excluding your parent(s), who will be enrolled at least half time in a degree or certificate program at any time between July 1, 2020 and June 30, 2021. **If more space is needed, attach a separate page.**

Full Name	Age	Relations hip	College/University	Enrolled at least ½ time?
		<i>self</i>	<i>University of Pennsylvania</i>	

**c. Student's/Parent's Information to be Verified (please read each box carefully)**

STUDENT SECTION (Check one box only)		PARENT(S) SECTION (Check one box only)	
<input type="checkbox"/>	I have used the <i>IRS Data Retrieval Tool</i> to transfer my 2018 IRS income tax information into my <a href="http://www.fafsa.gov">FAFSA</a> ( <a href="http://www.fafsa.gov">www.fafsa.gov</a> )	<input type="checkbox"/>	The parent(s) used the <i>IRS Data Retrieval Tool</i> to transfer the 2018 IRS income tax information into my <a href="http://www.fafsa.gov">FAFSA</a> ( <a href="http://www.fafsa.gov">www.fafsa.gov</a> )
<input type="checkbox"/>	I am unable to or will not use <i>the IRS Data Retrieval Tool</i> . I am submitting a <i>signed</i> copy of my 2018 Federal Tax Return or 2018 Tax Return Transcript	<input type="checkbox"/>	The parent(s) are unable to or will not use the <i>IRS Data Retrieval Tool</i> . I have previously submitted a <i>signed</i> copy of their 2018 Federal Tax Return (with my application) OR I am now submitting a <i>signed</i> copy.
<input type="checkbox"/>	I filed an <i>amended tax return</i> , and I have attached a <i>signed</i> copy of my 2018 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed, along with a <i>signed</i> copy of my 2018 Federal Tax Return.	<input type="checkbox"/>	The parent(s) filed an amended tax return, and I have attached a <i>signed</i> copy of their 2018 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed and a copy of their 2018 Federal Tax Return.
<input type="checkbox"/>	I was not employed in 2018 and did not file a 2018 Federal Tax Return.	<input type="checkbox"/>	The parent(s) was not employed in 2018 and did not file a 2018 Federal Tax Return. The parent(s) has attached a copy of the <a href="#"><i>IRS Verification of Non-Filing Letter</i></a> for 2018 (check Box 7).
<input type="checkbox"/>	I was employed in 2018, but was <b>not required</b> to file a 2018 tax return. I have attached copies of my 2018 W-2's*. <b>Please complete the next section to show all sources of 2018 income.</b>	<input type="checkbox"/>	The parent(s) was employed in 2018, but was not required to file a 2018 tax return. The parent(s) have attached copies of their 2018 W-2's* and a copy of the <a href="#"><i>IRS Verification of Non-Filing Letter</i></a> for 2018 (check Box 7). <b>Please complete the next section to show all sources of 2018 income.</b>

\*If the 2018 W-2's are NOT AVAILABLE, please obtain and submit the [2018 Wage and Income Transcript](#) from the IRS (check Box 8).

**D. Non Tax Filer Sources of Income for 2018 (if you filed a 2018 Federal Tax Return, please skip this section)**

Student Employer	Amount	Parent Employer	Amount

**E. Certification and Signature**

By signing below, you certify that the information reported is complete and correct. The student and one parent must sign and date.

\_\_\_\_\_  
Student's Signature (Required)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent's Signature (Required)

\_\_\_\_\_  
Date

**WARNING: If you purposely submit false or misleading information you may lose federal aid funding, be fined, and/or go to prison. You should make a copy of this worksheet and all forms submitted for your records.**