

SMART GOALS



IDENTIFY

what you'd like to accomplish financially and create a plan to make it happen.

We suggest setting **SMART** goals.



PECIFIC: *What do you want to accomplish?*



EASURABLE: *How will you know that you've achieved your goal?*



CHIEVABLE: *Is your goal realistic?*



ELEVANT: *Is your goal aligned with your personal identity and needs?*



IME-BASED: *By when do you hope to achieve your goal?*

