

2020-2021 Verification Worksheet ▪ Independent Student

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Federal Verification. Federal policy states that before awarding Federal Student Aid, we may ask you to confirm the information that you and your spouse reported on your FAFSA. **You and your spouse must complete and sign this form**, if applicable, and attach any required documents, and submit all paperwork to Penn’s financial aid office. We may ask for additional information. If you have any questions, please contact our office as soon as possible.

A. Student’s Information

Name (Last, First, Middle Initial) _____ Penn ID

Address _____ Phone _____ Email

B. Household Information

Please list below the people in your parent(s)' household. Include:

- (1) Yourself and your spouse, including children.
- (2) Other people if they now live with you and your spouse and provide **more than half of their support** and will continue to provide more than half of their support from July 1, 2020 to June 30, 2021.
- (3) Include the name of the College/University for any household members who will be enrolled at least half time in a degree or certificate program at any time between July 1, 2020 and June 30, 2021. **If more space is needed, attach a separate page.**

Full Name	Age	Relations hip	College/University	Enrolled at least ½ time?
		<i>self</i>	<i>University of Pennsylvania</i>	

c. Student's/Spouse's Information to be Verified (please read each box carefully)

STUDENT SECTION (Check one box only)		SPOUSE SECTION (Check one box only, if applicable)	
<input type="checkbox"/>	I have used the <i>IRS Data Retrieval Tool</i> to transfer my 2018 IRS income tax information into my FAFSA (www.fafsa.gov)	<input type="checkbox"/>	My spouse used the <i>IRS Data Retrieval Tool</i> to transfer the 2018 IRS income tax information into my FAFSA (www.fafsa.gov)
<input type="checkbox"/>	I am unable to or will not use <i>the IRS Data Retrieval Tool</i> . I am submitting a <i>signed</i> copy of my 2018 Federal Tax Return or 2018 Tax Return Transcript	<input type="checkbox"/>	My spouse is unable to or will not use <i>the IRS Data Retrieval Tool</i> . I have previously submitted a <i>signed</i> copy of our/their 2018 Federal Tax Return (with my application) OR I am now submitting a <i>signed</i> copy.
<input type="checkbox"/>	I filed an <i>amended tax return</i> , and I have attached a <i>signed</i> copy of my 2018 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed, along with a <i>signed</i> copy of my 2018 Federal Tax Return.	<input type="checkbox"/>	My spouse filed an amended tax return, and I have attached a <i>signed</i> copy of our/their 2018 IRS Form 1040X "Amended U.S. Individual Income Tax Return" that was filed and a copy of their 2018 Federal Tax Return.
<input type="checkbox"/>	I was not employed in 2018 and did not file a 2018 Federal Tax Return.	<input type="checkbox"/>	My spouse was not employed in 2018 and did not file a 2018 Federal Tax Return. My spouse has attached a copy of the IRS Verification of Non-Filing Letter for 2018 (check Box 7).
<input type="checkbox"/>	I was employed in 2018, but was not required to file a 2018 tax return. I have attached copies of my 2018 W-2's*. Please complete the next section to show all sources of 2018 income.	<input type="checkbox"/>	My spouse was employed in 2018, but was not required to file a 2018 tax return. My spouse has attached copies of their 2018 W-2's* and a copy of the IRS Verification of Non-Filing Letter for 2018 (check Box 7). Please complete the next section to show all sources of 2018 income.

*If the 2018 W-2's are NOT AVAILABLE, please obtain and submit the [2018 Wage and Income Transcript](#) from the IRS (check Box 8).

D. Non Tax Filer Sources of Income for 2018 (if you filed a 2018 Federal Tax Return, please skip this section)

Student Employer	Amount	Spouse Employer	Amount

E. Certification and Signature

By signing below, you certify that the information reported is complete and correct. The student and one parent must sign and date.

Student's Signature (Required)

Date

Spouse's Signature (Required, if applicable)

Date

WARNING: If you purposely submit false or misleading information you may lose federal aid funding, be fined, and/or go to prison. You should make a copy of this worksheet and all forms submitted for your records.