Penn Financial Aid Supplement
2020-2021 Academic Year

Deadlines

<table>
<thead>
<tr>
<th>Freshmen, Early Decision</th>
<th>Freshmen, Regular Decision</th>
<th>Transfers, October Admission</th>
<th>Returning Students (Except LPS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>November 4, 2019</td>
<td>February 3, 2020</td>
<td>April 13, 2020</td>
<td>April 15, 2020</td>
</tr>
</tbody>
</table>

Last Name [ ] First [ ] Birthdate [ ]

Penn I.D. # [ ]

Address [ ]

Country [ ]

Phone # [ ] Email [ ]

Parent 1 Name [ ] Parent 1 Email [ ]

Parent 2 Name [ ] Parent 2 Email [ ]

1. I am applying as a:
   - Early Decision Applicant
   - Regular Decision Applicant
   - Currently Enrolled Penn Student
   - Transfer

2. Where do you intend to live during the 2020-2021 academic year?
   - College House
   - Off-Campus
   - At home with your family

3. Is either parent a full-time employee of the University of Pennsylvania or HUP, or its affiliates?
   - Yes [ ] No [ ]
   - If yes, select: University of Pennsylvania [ ] HUP [ ] Other [ ]
   - If yes, are you eligible for Faculty/Staff Tuition Remission?
     - 100% Remission [ ] 75% Remission [ ] Not Eligible [ ]

Estimated Resources

4. From the sources listed below, what do you estimate contributing towards your education will be. Do not include anticipated financial aid.

   Outside scholarships (please specify names)
   (amount) (name)

   $ [ ]

   $ [ ]

   $ [ ]

   Grants from parent(s) employer $ [ ]

   529 College savings plan total $ [ ]

   Post 9/11 or VA benefits $ [ ]

   % of Post 9/11 [ ]

   Other (please specify) $ [ ]

   Total $ [ ]

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1/5
### Family Information

5. **Are your parents separated or divorced?**
   - [ ] Yes
   - [ ] No

   If yes, your custodial parent must complete the PROFILE and FAFSA. Your noncustodial parent must submit a Noncustodial PROFILE (NCPROFILE) to The College Board and a most recent tax return, all pages, schedules and W-2 forms to Student Financial Services. Please be sure to include a Cover Sheet/Tax I.D. Form, available on our website.

   - **Date of Separation**
   - **Date of Divorce**

   - [ ] Has the Custodial parent remarried? Yes
   - [ ] No
     - **If yes, when**

   - [ ] Has the Noncustodial parent remarried? Yes
   - [ ] No
     - **If yes, when**

   **Name of Noncustodial parent**

   **Address**

   **Clty**

   **State**

   **Zip Code**

   **Telephone**

   **Employer**

6. **Child support:**

   - **Received in 2019**
   - **Paid in 2019**

   | Child support for all children | $ | $ |
   | Child support for student applicant | $ | $ |

7. **List those in your household who will be supported by your parent(s) in 2020-2021**

   Include your parent(s) (or your custodial parent if divorced/separated), your (step) brothers and (step) sisters, and other relatives.

   **Family Member 1**

   - | Name | Age | Check if living with family | Type of Institution 2020-21 |
   - | Name of Present School or College 2019-20 | Year in School 2019-20 | Tuition and Fees 2019-20 | Room and Board 2019-20 | Scholarships or Gift Aid 2019-20 | Parental Support Toward Tuition 2019-20 | Name of Institution to be Attended 2020-21 |

   **Family Member 2**

   - | Name | Age | Check if living with family | Type of Institution 2020-21 |
   - | Name of Present School or College 2019-20 | Year in School 2019-20 | Tuition and Fees 2019-20 | Room and Board 2019-20 | Scholarships or Gift Aid 2019-20 | Parental Support Toward Tuition 2019-20 | Name of Institution to be Attended 2020-21 |

   **Family Member 3**

   - | Name | Age | Check if living with family | Type of Institution 2020-21 |
   - | Name of Present School or College 2019-20 | Year in School 2019-20 | Tuition and Fees 2019-20 | Room and Board 2019-20 | Scholarships or Gift Aid 2019-20 | Parental Support Toward Tuition 2019-20 | Name of Institution to be Attended 2020-21 |
### Family Member 4

<table>
<thead>
<tr>
<th>Name</th>
<th>Age</th>
<th>Check if living with family</th>
<th>Type of Institution 2020-21</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Public</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>Private</td>
</tr>
</tbody>
</table>

#### Parent Financial Information

7. From the list below, provide the income received from these sources:

<table>
<thead>
<tr>
<th>Income Source</th>
<th>2018</th>
<th>2019</th>
<th>Estimated 2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disability Benefits or Worker’s Compensation</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Pension/IRA</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>
| Social Security:
  - Parent(s) | $      | $      | $      |
  - disability
  - retirement
| Student applicant | $      | $      | $      |
| Other children | $      | $      | $      |
  - (# of children receiving benefit)
| Other | $      | $      | $      |

8. Taxes paid in 2018

<table>
<thead>
<tr>
<th>Tax Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>State and local taxes</td>
<td>$</td>
</tr>
<tr>
<td>Real estate taxes</td>
<td>$</td>
</tr>
</tbody>
</table>

9. Real estate owned (do NOT include your primary home). Attach additional pages if necessary.

<table>
<thead>
<tr>
<th>Real Estate</th>
<th>Date of Purchase</th>
<th>Purchase Price</th>
<th>Current Value</th>
<th>Current Debt</th>
</tr>
</thead>
<tbody>
<tr>
<td>Family Member 4</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Family Member 5</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Family Member 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
10. Does either parent hold an interest in:
   A. a corporation  ○ Yes  ○ No
   B. a partnership  ○ Yes  ○ No

   If the answer to A is yes, submit your most recently completed IRS Form 1120 or 1120S, including all schedules and K-1’s, to the fax number on page 5. If the answer to B is yes, submit your most recently completed IRS form 1065, including all K-1’s, to the fax number on page 5.

11. Parental Debt:

<table>
<thead>
<tr>
<th>Current Amount Owed</th>
<th>Monthly Payment</th>
<th># of Remaining Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Second mortgage/home equity loan</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Reason for borrowing second mortgage</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Higher Education</td>
<td></td>
<td></td>
</tr>
<tr>
<td>For parent(s) education</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Siblings not currently enrolled (do not include sibling(s) student loans)</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Name of Siblings</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name of College(s) attended</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

12. (Optional) We encourage you and your parents to explain any extraordinary financial circumstances that may have a bearing on your financial aid application.
13. **Signatures and Statement of Educational Purpose**

☐ I have reviewed the information on this financial aid application and declare it to be complete and accurate.

☐ I certify that I am the individual signing this statement of Educational Purpose, and that the Federal student financial assistance I may receive will be used for educational purposes and pay the costs of attending the University of Pennsylvania.

☐ I hereby grant permission for Student Financial Services to release my academic transcript and information about my financial aid to any prospective scholarship donors.

Parent 1 Signature ___________________________________________ date ___________

Parent 2 Signature ___________________________________________ date ___________

Student's Signature ___________________________________________ date ___________

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**Submit Forms to Student Registration and Financial Services Electronically**

Submit the completed and signed Application and Tax I.D. Coversheet to: [https://submissions.sfs.upenn.edu/forms/OnlineDocSubmitForm.php](https://submissions.sfs.upenn.edu/forms/OnlineDocSubmitForm.php)

Fax number to submit documents: 215-573-5428