# Penn Financial Aid Supplement
## 2021-2022 Academic Year

**Deadlines**

<table>
<thead>
<tr>
<th>Freshmen, Early Decision</th>
<th>Freshmen, Regular Decision</th>
<th>Transfers, October Admission</th>
<th>Returning Students (Except LPS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>November 2, 2020</td>
<td>February 1, 2021</td>
<td>April 12, 2021</td>
<td>April 15, 2021</td>
</tr>
</tbody>
</table>

**Last Name**  
**First Name**  
**Birthdate**  

**Penn I.D. #**

**Address**

- **Street**
- **City**
- **State**
- **Zip Code**

**Phone #**  
**Email**

**Parent 1 Name**

**Parent 1 Email**

**Parent 2 Name**

**Parent 2 Email**

### 1. I am applying as a:
- [ ] Early Decision Applicant
- [ ] Regular Decision Applicant
- [ ] Currently Enrolled Penn Student
- [ ] Transfer

### 2. Where do you intend to live during the 2021-2022 academic year?
- [ ] College House
- [ ] Off-Campus
- [ ] At home with your family

### 3. Is either parent a full-time employee of the University of Pennsylvania or HUP, or its affiliates?
- [ ] Yes  
- [ ] No

If yes, select:  
- [ ] University of Pennsylvania
- [ ] HUP
- [ ] Other

If yes, are you eligible for Faculty/Staff Tuition Remission?
- [ ] 100% Remission
- [ ] 75% Remission
- [ ] Not Eligible

### Estimated Resources

4. From the sources listed below, what do you estimate contributing towards your education will be. Do not include anticipated financial aid.

- **Outside scholarships (please specify names)**
  - (amount)
  - (name)

- **Grants from parent(s) employer**
  - $ 

- **529 College savings plan total**
  - $ 

- **Post 9/11 or VA benefits**
  - $ 

  % of Post 9/11

- **Other (please specify)**
  - $ 

**Total** $
**Family Information**

5. **Are your parents separated or divorced?**  
   - [ ] Yes  
   - [ ] No  
   If yes, your custodial parent must complete the PROFILE and FAFSA. Your noncustodial parent must submit a Noncustodial PROFILE (NCPROFILE) to The College Board and a most recent tax return, all pages, schedules and W-2 forms to Student Financial Services. Please be sure to include a Cover Sheet/Tax I.D. Form, available on our website.

   **Date of Separation**  
   **Date of Divorce**

   **Has the Custodial parent remarried?**  
   - [ ] Yes  
   - [ ] No  
   If yes, when __________

   **Has the Noncustodial parent remarried?**  
   - [ ] Yes  
   - [ ] No  
   If yes, when __________

   **Name of Noncustodial parent**

   **Address**

   **Cty**  
   **State**  
   **Zip Code**

   **Telephone**  
   **Employer**

6. **Child support:**

   **Child support for all children**  
   **Received in 2020** $________  
   **Paid in 2020** $________  

   **Child support for student applicant**  
   **Received in 2020** $________  
   **Paid in 2020** $________

7. **List those in your household who will be supported by your parent(s) in 2021-2022**

   Include your parent(s) (or your custodial parent if divorced/separated), your (step) brothers and (step) sisters, and other relatives.

   **Family Member 1**

   **Name**

   **Age**

   **Check if living with family**

   **Type of Institution 2021-22**  
   - [ ] Public  
   - [ ] Private  
   - [ ] Undergraduate  
   - [ ] Graduate

   **Full-Time**  
   **Part-Time**

   **Name of Present School or College 2020-21**

   **Year in School 2020-21**

   **Tuition and Fees 2020-21**

   **Room and Board 2020-21**

   **Scholarships or Gift Aid 2020-21**

   **Parental Support Toward Tuition 2020-21**

   **Name of Institution to be Attended 2021-22**

   **Family Member 2**

   **Name**

   **Age**

   **Check if living with family**

   **Type of Institution 2021-22**  
   - [ ] Public  
   - [ ] Private  
   - [ ] Undergraduate  
   - [ ] Graduate

   **Full-Time**  
   **Part-Time**

   **Name of Present School or College 2020-21**

   **Year in School 2020-21**

   **Tuition and Fees 2020-21**

   **Room and Board 2020-21**

   **Scholarships or Gift Aid 2020-21**

   **Parental Support Toward Tuition 2020-21**

   **Name of Institution to be Attended 2021-22**

   **Family Member 3**

   **Name**

   **Age**

   **Check if living with family**

   **Type of Institution 2021-22**  
   - [ ] Public  
   - [ ] Private  
   - [ ] Undergraduate  
   - [ ] Graduate

   **Full-Time**  
   **Part-Time**

   **Name of Present School or College 2020-21**

   **Year in School 2020-21**

   **Tuition and Fees 2020-21**

   **Room and Board 2020-21**

   **Scholarships or Gift Aid 2020-21**

   **Parental Support Toward Tuition 2020-21**

   **Name of Institution to be Attended 2021-22**
Family Member 4

Name

Age

Check if living with family

Name of Present School or College 2020-21

Year in School 2020-21

Tuition and Fees 2020-21

Room and Board 2020-21

Scholarships or Gift Aid 2020-21

Parental Support Toward Tuition 2020-21

Name of Institution to be Attended 2021-22

Type of Institution 2021-22

Public

Private

Full-Time

Part-Time

Undergraduate

Graduate

Family Member 5

Name

Age

Check if living with family

Name of Present School or College 2020-21

Year in School 2020-21

Tuition and Fees 2020-21

Room and Board 2020-21

Scholarships or Gift Aid 2020-21

Parental Support Toward Tuition 2020-21

Name of Institution to be Attended 2021-22

Type of Institution 2021-22

Public

Private

Full-Time

Part-Time

Undergraduate

Graduate

Family Member 6

Name

Age

Check if living with family

Name of Present School or College 2020-21

Year in School 2020-21

Tuition and Fees 2020-21

Room and Board 2020-21

Scholarships or Gift Aid 2020-21

Parental Support Toward Tuition 2020-21

Name of Institution to be Attended 2021-22

Type of Institution 2021-22

Public

Private

Full-Time

Part-Time

Undergraduate

Graduate

Parent Financial Information

7. From the list below, provide the income received from these sources:

Disability Benefits or Worker’s Compensation

Pension/IRA

Social Security:

Parent(s) ☐ disability ☐ retirement

Student applicant

Other children ☐

(# of children receiving benefit)

Other ☐

Specify

Taxes paid in 2019

State and local taxes $________

Real estate taxes $________

Real estate owned (do NOT include your primary home). Attach additional pages if necessary.

Date of purchase

Purchase price $________

Current value $________

Current debt $________

Date of purchase

Purchase price $________

Current value $________

Current debt $________

3/5
10. Does either parent hold an interest in:

A. a corporation ○ Yes ○ No

B. a partnership ○ Yes ○ No

If the answer to A is yes, submit your most recently completed IRS Form 1120 or 1120S, including all schedules and K-1’s, to the fax number on page 5. If the answer to B is yes, submit your most recently completed IRS form 1065, including all K-1’s, to the fax number on page 5.

11. Parental Debt:

<table>
<thead>
<tr>
<th>Current Amount Owed</th>
<th>Monthly Payment</th>
<th># of Remaining Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Second mortgage/home equity loan</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Reason for borrowing second mortgage

Higher Education*

<table>
<thead>
<tr>
<th>Current Amount Owed</th>
<th>Monthly Payment</th>
<th># of Remaining Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>For parent(s) education</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Siblings not currently enrolled (do not include sibling(s) student loans)</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Name of Siblings

Name of College(s) attended

*Please submit most recent loan statement to verify Higher Education debt.

12. (Optional) We encourage you and your parents to explain any extraordinary financial circumstances that may have a bearing on your financial aid application.
13. Signatures and Statement of Educational Purpose

☐ I have reviewed the information on this financial aid application and declare it to be complete and accurate.

☐ I certify that I am the individual signing this statement of Educational Purpose, and that the Federal student financial assistance I may receive will be used for educational purposes and pay the costs of attending the University of Pennsylvania.

☐ I hereby grant permission for Student Financial Services to release my academic transcript and information about my financial aid to any prospective scholarship donors.

Parent 1 Signature _____________________________ date ___________

Parent 2 Signature _____________________________ date ___________

Student’s Signature _____________________________ date ___________

Submit Forms to Student Registration and Financial Services Electronically

Submit the completed and signed Application and Tax I.D. Coversheet to:
https://submissions.sfs.upenn.edu/forms/OnlineDocSubmitForm.php