### Deadlines

<table>
<thead>
<tr>
<th>Freshmen, Early Decision</th>
<th>Freshmen, Regular Decision</th>
<th>Transfers, October Admission</th>
<th>Returning Students (Except LPS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>November 2, 2020</td>
<td>February 1, 2021</td>
<td>April 12, 2021</td>
<td>April 15, 2021</td>
</tr>
</tbody>
</table>

1. **I am applying as a:**
   - [ ] Early Decision Applicant
   - [ ] Regular Decision Applicant
   - [ ] Currently Enrolled Penn Student
   - [ ] Transfer

2. **Where do you intend to live during the 2021-2022 academic year?**
   - [ ] College House
   - [ ] Off-Campus
   - [ ] At home with your family

3. **Is either parent** a full-time employee of the University of Pennsylvania or HUP, or its affiliates?
   - [ ] Yes  [ ] No
   
   If yes, select:  [ ] University of Pennsylvania  [ ] HUP  [ ] Other

   If yes, are you eligible for Faculty/Staff Tuition Remission?
   - [ ] 100% Remission
   - [ ] 75% Remission
   - [ ] Not Eligible

### Estimated Resources

4. From the sources listed below, what do you estimate contributing towards your education will be. Do not include anticipated financial aid.

   **Outside scholarships (please specify names)**
   - (amount)
   - (name)

   - $ 
   - $ 
   - $ 

   **Grants from parent(s) employer**
   - $ 

   **529 College savings plan total**
   - $ 

   **Post 9/11 or VA benefits**
   - $ 

   **% of Post 9/11**
   - 

   **Other (please specify)**
   - $ 

   **Total**
   - $ 

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**Student Financial Services**

University of Pennsylvania

005 Franklin Building

3451 Walnut Street

Philadelphia, PA 19104-6270

www.srfs.upenn.edu
### Family Information

5. **Are your parents separated or divorced?**  
   - Yes  
   - No

If yes, your custodial parent must complete the PROFILE and FAFSA. Your noncustodial parent must submit a Noncustodial PROFILE (NCPROFILE) to The College Board and a most recent tax return, all pages, schedules and W-2 forms to Student Financial Services. Please be sure to include a Cover Sheet/Tax I.D. Form, available on our website.

<table>
<thead>
<tr>
<th>Date of Separation</th>
<th>Date of Divorce</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tr>
</tbody>
</table>

Has the Custodial parent remarried?  
- Yes  
- No

Has the Noncustodial parent remarried?  
- Yes  
- No

Name of Noncustodial parent  

<table>
<thead>
<tr>
<th>Address</th>
<th>City</th>
<th>State</th>
<th>Zip Code</th>
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<tbody>
<tr>
<td></td>
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</tbody>
</table>

Telephone  
Employer  

6. **Child support:**

<table>
<thead>
<tr>
<th>Received in 2020</th>
<th>Paid in 2020</th>
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<tbody>
<tr>
<td></td>
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</tbody>
</table>

Child support for all children  

Child support for student applicant  

7. **List those in your household who will be supported by your parent(s) in 2021-2022**

Include your parent(s) (or your custodial parent if divorced/separated), your (step) brothers and (step) sisters, and other relatives.

<table>
<thead>
<tr>
<th>Family Member 1</th>
<th>Name</th>
<th>Age</th>
<th>Type of Institution 2021-22</th>
<th>Year in School 2020-21</th>
<th>Name of Present School or College 2020-21</th>
<th>Tuition and Fees 2020-21</th>
<th>Room and Board 2020-21</th>
<th>Scholarships or Gift Aid 2020-21</th>
<th>Parental Support Toward Tuition 2020-21</th>
<th>Name of Institution to be Attended 2021-22</th>
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<tbody>
<tr>
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</table>

<table>
<thead>
<tr>
<th>Family Member 2</th>
<th>Name</th>
<th>Age</th>
<th>Type of Institution 2021-22</th>
<th>Year in School 2020-21</th>
<th>Name of Present School or College 2020-21</th>
<th>Tuition and Fees 2020-21</th>
<th>Room and Board 2020-21</th>
<th>Scholarships or Gift Aid 2020-21</th>
<th>Parental Support Toward Tuition 2020-21</th>
<th>Name of Institution to be Attended 2021-22</th>
</tr>
</thead>
<tbody>
<tr>
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</tbody>
</table>

<table>
<thead>
<tr>
<th>Family Member 3</th>
<th>Name</th>
<th>Age</th>
<th>Type of Institution 2021-22</th>
<th>Year in School 2020-21</th>
<th>Name of Present School or College 2020-21</th>
<th>Tuition and Fees 2020-21</th>
<th>Room and Board 2020-21</th>
<th>Scholarships or Gift Aid 2020-21</th>
<th>Parental Support Toward Tuition 2020-21</th>
<th>Name of Institution to be Attended 2021-22</th>
</tr>
</thead>
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</tr>
</tbody>
</table>
Family Member 4

Name

Age

Name of Present School or College 2020-21

Year in School 2020-21

Tuition and Fees 2020-21

Room and Board 2020-21

Scholarships or Gift Aid 2020-21

Parental Support Toward Tuition 2020-21

Name of Institution to be Attended 2021-22

Type of Institution 2021-22

Public

Private

Full-Time

Part-Time

Undergraduate

Graduate

Family Member 5

Name

Age

Name of Present School or College 2020-21

Year in School 2020-21

Tuition and Fees 2020-21

Room and Board 2020-21

Scholarships or Gift Aid 2020-21

Parental Support Toward Tuition 2020-21

Name of Institution to be Attended 2021-22

Type of Institution 2021-22

Public

Private

Full-Time

Part-Time

Undergraduate

Graduate

Family Member 6

Name

Age

Name of Present School or College 2020-21

Year in School 2020-21

Tuition and Fees 2020-21

Room and Board 2020-21

Scholarships or Gift Aid 2020-21

Parental Support Toward Tuition 2020-21

Name of Institution to be Attended 2021-22

Type of Institution 2021-22

Public

Private

Full-Time

Part-Time

Undergraduate

Graduate

Parent Financial Information

8. From the list below, provide the income received from these sources:

<table>
<thead>
<tr>
<th>Source</th>
<th>2019</th>
<th>2020</th>
<th>Estimated 2021</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disability Benefits or Worker’s Compensation</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Pension/IRA</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Social Security:</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Parent(s) disability</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Parent(s) retirement</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Student applicant</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Other children</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>(# of children receiving benefit)</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Other</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

9. Taxes paid in 2019

State and local taxes $  

Real estate taxes $  

10. Real estate owned (do NOT include your primary home). Attach additional pages if necessary.

<table>
<thead>
<tr>
<th>Property</th>
<th>Date of purchase</th>
<th>Purchase price</th>
<th>Current value</th>
<th>Current debt</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

3/5
11. Does either parent hold an interest in:
A. a corporation ☐ Yes ☐ No
B. a partnership ☐ Yes ☐ No

If the answer to A is yes, submit your most recently completed IRS Form 1120 or 1120S, including all schedules and K-1’s, using the SRFS document upload portal listed below. If the answer to B is yes, submit your most recently completed IRS form 1065, including all K-1’s, using the SRFS document upload portal listed below.

12. Parental Debt:

<table>
<thead>
<tr>
<th></th>
<th>Current Amount Owed</th>
<th>Monthly Payment</th>
<th># of Remaining Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Second mortgage/home equity loan</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Reason for borrowing second mortgage</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Higher Education*</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>For parent(s) education</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Siblings not currently enrolled (do not include sibling(s) student loans)</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Name of Siblings</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name of College(s) attended</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

*Please submit most recent loan statement to verify Higher Education debt.

13. (Optional) We encourage you and your parents to explain any extraordinary financial circumstances that may have a bearing on your financial aid application.
14. Signatures and Statement of Educational Purpose

☐ I have reviewed the information on this financial aid application and declare it to be complete and accurate.

☐ I certify that I am the individual signing this statement of Educational Purpose, and that the Federal student financial assistance I may receive will be used for educational purposes and pay the costs of attending the University of Pennsylvania

☐ I hereby grant permission for Student Financial Services to release my academic transcript and information about my financial aid to any prospective scholarship donors.

Parent 1 Signature ___________________________________________ date ____________

Parent 2 Signature ___________________________________________ date ____________

Student’s Signature __________________________________________ date ____________

Submit Forms to Student Registration and Financial Services Electronically

Submit the completed and signed Application and Tax I.D. Coversheet to: https://srfs.upenn.edu/DocumentSubmit