Penn Financial Aid Supplement
2022-2023 Academic Year

Student Financial Services
University of Pennsylvania
005 Franklin Building
3451 Walnut Street
Philadelphia, PA 19104-6270
https://srfs.upenn.edu/

Deadlines

<table>
<thead>
<tr>
<th>Freshmen, Early Decision</th>
<th>Freshmen, Regular Decision</th>
<th>Transfers, October Admission</th>
<th>Returning Students (Except LPS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>November 2, 2021</td>
<td>February 1, 2022</td>
<td>April 12, 2022</td>
<td>April 15, 2022</td>
</tr>
</tbody>
</table>

Last Name                                                                 First       Birthdate

Penn I.D. #

Address

Street

City

State

Zip Code

Country

Phone #                           Email

Parent 1 Name

Parent 1 Email

Parent 2 Name

Parent 2 Email

1. I am applying as a:
   - Early Decision Applicant
   - Regular Decision Applicant
   - Currently Enrolled Penn Student
   - Transfer

2. Where do you intend to live during the 2022-2023 academic year?
   - College House
   - Off-Campus
   - At home with your family

3. Is either parent a full-time employee of the University of Pennsylvania or HUP, or its affiliates?
   - Yes
   - No

   If yes, select: University of Pennsylvania  HUP  Other

   If yes, are you eligible for Faculty/Staff Tuition Remission?
   - 100% Remission
   - 75% Remission
   - Not Eligible

Estimated Resources

4. From the sources listed below, what do you estimate contributing towards your education will be. Do not include anticipated financial aid.

   Outside scholarships (please specify names) (amount) (name)
   $   
   $   
   $   

   Grants from parent(s) employer $ 
   $ 

   529 College savings plan total $ 
   $ 

   Military Benefits (Post 9/11, GI Bill, etc.) $ 
   $ 

   Other (please specify) $ 
   $ 

   Total $ 

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Family Information

5. Are your parents separated or divorced?  ☐ Yes  ☐ No

If yes, your custodial parent must complete the PROFILE and FAFSA. Your noncustodial parent must submit a Noncustodial PROFILE (NCPROFILE) to The College Board and a most recent tax return, all pages, schedules and W-2 forms to Student Financial Services. Please be sure to include a Cover Sheet/Tax I.D. Form, available on our website.

Date of Separation [ ] Date of Divorce [ ]

Has the Custodial parent remarried?  ☐ Yes  ☐ No  If yes, when [ ]

Has the Noncustodial parent remarried?  ☐ Yes  ☐ No  If yes, when [ ]

Name of Noncustodial parent [ ]

Address

City [ ] State [ ] Zip Code [ ]

Telephone [ ] Employer [ ]

6. Child support:

Child support for all children $ [ ] $ [ ]

Child support for student applicant $ [ ] $ [ ]

7. List those in your household who will be supported by your parent(s) in 2022-2023

Include your parent(s) (or your custodial parent if divorced/separated), your (step) brothers and (step) sisters, and other relatives.

Family Member 1

Name [ ] Age [ ]

Check if living with family [ ]

Name of Present School or College [ ] Year in School 2021-22

Tuition and Fees 2021-22 [ ] Room and Board 2021-22 [ ] Scholarships or Gift Aid 2021-22 [ ] Parental Support Toward Tuition 2021-22 [ ] Name of Institution to be Attended 2022-23 [ ]

Type of Institution 2022-23

Public [ ] Private [ ] Full-Time [ ] Part-Time [ ] Undergraduate [ ] Graduate [ ]

Family Member 2

Name [ ] Age [ ]

Check if living with family [ ]

Name of Present School or College [ ] Year in School 2021-22

Tuition and Fees 2021-22 [ ] Room and Board 2021-22 [ ] Scholarships or Gift Aid 2021-22 [ ] Parental Support Toward Tuition 2021-22 [ ] Name of Institution to be Attended 2022-23 [ ]

Type of Institution 2022-23

Public [ ] Private [ ] Full-Time [ ] Part-Time [ ] Undergraduate [ ] Graduate [ ]

Family Member 3

Name [ ] Age [ ]

Check if living with family [ ]

Name of Present School or College [ ] Year in School 2021-22

Tuition and Fees 2021-22 [ ] Room and Board 2021-22 [ ] Scholarships or Gift Aid 2021-22 [ ] Parental Support Toward Tuition 2021-22 [ ] Name of Institution to be Attended 2022-23 [ ]

Type of Institution 2022-23

Public [ ] Private [ ] Full-Time [ ] Part-Time [ ] Undergraduate [ ] Graduate [ ]
Family Member 4

Name

Age

Name of Present School or College

2021-22

Year in School

2021-22

Tuition and Fees

2021-22

Room and Board

2021-22

Scholarships or Gift Aid

2021-22

Parental Support Toward Tuition

2021-22

Name of Institution to be Attended

2022-23

Type of Institution 2022-23

- Public
- Private

- Undergraduate
- Graduate

- Full-Time
- Part-Time

Family Member 5

Name

Age

Name of Present School or College

2021-22

Year in School

2021-22

Tuition and Fees

2021-22

Room and Board

2021-22

Scholarships or Gift Aid

2021-22

Parental Support Toward Tuition

2021-22

Name of Institution to be Attended

2022-23

Type of Institution 2022-23

- Public
- Private

- Undergraduate
- Graduate

- Full-Time
- Part-Time

Family Member 6

Name

Age

Name of Present School or College

2021-22

Year in School

2021-22

Tuition and Fees

2021-22

Room and Board

2021-22

Scholarships or Gift Aid

2021-22

Parental Support Toward Tuition

2021-22

Name of Institution to be Attended

2022-23

Type of Institution 2022-23

- Public
- Private

- Undergraduate
- Graduate

- Full-Time
- Part-Time

Parent Financial Information

8. From the list below, provide the income received from these sources:

Disability Benefits or Worker’s Compensation

$  

$  

$  

Pension/IRA

$  

$  

$  

Social Security:

Parent(s)  

- disability  

- retirement  

$  

$  

$  

Student applicant

$  

$  

$  

Other children

(# of children receiving benefit)

$  

$  

$  

Other

Specify

$  

$  

$  

9. Taxes paid in 2020

State and local taxes

$  

Real estate taxes

$  

10. Real estate owned (do NOT include your primary home). Attach additional pages if necessary.

Date of purchase

Purchase price

$  

Current value

$  

Current debt

$  

Date of purchase

Purchase price

$  

Current value

$  

Current debt

$  

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11. Does either parent hold an interest in:

A. a corporation  
   ○ Yes  ○ No

B. a partnership  
   ○ Yes  ○ No

If the answer to A is yes, submit your most recently completed IRS Form 1120 or 1120S, including all schedules and K-1’s, to the fax number on page 5. If the answer to B is yes, submit your most recently completed IRS form 1065, including all K-1’s, to the fax number on page 5.

12. Parental Debt:

<table>
<thead>
<tr>
<th></th>
<th>Current Amount Owed</th>
<th>Monthly Payment</th>
<th># of Remaining Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Second mortgage/home equity loan</td>
<td>$</td>
<td>$</td>
<td></td>
</tr>
<tr>
<td>Reason for borrowing second mortgage</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Higher Education</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>For parent(s) education</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Siblings not currently enrolled (do not include sibling(s) student loans)</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Name of Siblings

Name of College(s) attended

13. (Optional) We encourage you and your parents to explain any extraordinary financial circumstances that may have a bearing on your financial aid application.
14. Signatures and Statement of Educational Purpose

☐ I have reviewed the information on this financial aid application and declare it to be complete and accurate.

☐ I certify that I am the individual signing this statement of Educational Purpose, and that the Federal student financial assistance I may receive will be used for educational purposes and pay the costs of attending the University of Pennsylvania.

☐ I hereby grant permission for Student Financial Services to release my academic transcript and information about my financial aid to any prospective scholarship donors.

Parent 1 Signature  ____________________________________________ date __________

Parent 2 Signature  ____________________________________________ date __________

Student's Signature  ____________________________________________ date __________

Submit Forms to Student Registration and Financial Services Electronically

Submit the completed and signed Application to: https://www.sfs.upenn.edu/forms/OnlineDocSubmitForm.php

Note: Don't file taxes? You still need to submit a Non-Tax Filer Form confirming your non-filer status or your application will remain incomplete. https://srfs.upenn.edu/sites/default/files/publisher/Non-Tax-Filer-2022-2023.pdf