# Penn Financial Aid Supplement
## 2023-2024 Academic Year

**Student Financial Services**  
University of Pennsylvania  
005 Franklin Building  
3451 Walnut Street  
Philadelphia, PA 19104-6270  
https://srfs.upenn.edu/

## Deadlines

<table>
<thead>
<tr>
<th>Freshmen, Early Decision</th>
<th>Freshmen, Regular Decision</th>
<th>Transfer Applicants</th>
<th>Currently Enrolled Students (Except LPS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>November 6, 2022</td>
<td>February 1, 2023</td>
<td>April 11, 2023</td>
<td>April 14, 2023</td>
</tr>
</tbody>
</table>

## Estimated Resources

1. I am applying as a:  
   - Early Decision Applicant  
   - Regular Decision Applicant  
   - Currently Enrolled Penn Student  
   - Transfer

2. Where do you intend to live during the 2023-2024 academic year?  
   - College House  
   - Off-Campus  
   - At home with your family

3. Is either parent a full-time employee of the University of Pennsylvania or HUP, or its affiliates?  
   - Yes  
   - No  
   - If yes, select: University of Pennsylvania  
   - HUP  
   - Other

   - If yes, are you eligible for Faculty/Staff Tuition Remission?  
     - 100% Remission  
     - 75% Remission  
     - Not Eligible

4. From the sources listed below, what do you estimate contributing towards your education will be. Do not include anticipated financial aid.  

   - Outside scholarships (please specify names) (amount) (name)
   - Grants from parent(s) employer  
   - 529 College savings plan total  
   - Military Benefits (Post 9/11, GI Bill, etc.)  
   - Other (please specify)  

   - Total  $
Family Information

5. **Are your parents separated or divorced?**  ○ Yes  ○ No

If yes, your custodial parent must complete the PROFILE and FAFSA. Your noncustodial parent must submit a Noncustodial PROFILE (NCPROFILE) to The College Board and a most recent tax return, all pages, schedules and W-2 forms to Student Financial Services. Please be sure to include a Cover Sheet/Tax I.D. Form, available on our website.

Date of Separation  
Date of Divorce  

Has the Custodial parent remarried?  ○ Yes  ○ No  
If yes, when  

Has the Noncustodial parent remarried?  ○ Yes  ○ No  
If yes, when  

Name of Noncustodial parent  

Address  

Clty  
State  
Zip Code  

Telephone  
Employer  

6. **Child support:**

<table>
<thead>
<tr>
<th></th>
<th>Received in 2022</th>
<th>Paid in 2022</th>
</tr>
</thead>
<tbody>
<tr>
<td>Child support for all children</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Child support for student applicant</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

7. **List those in your household who will be supported by your parent(s) in 2023-2024**

Include your parent(s) (or your custodial parent if divorced/separated), your (step) brothers and (step) sisters, and other relatives.

**Family Member 1**

Name  
Age  
Check if living with family  
Name of Present School or College  
Year in School  
Tuition and Fees  
Room and Board  
Scholarships or Gift Aid  
Parental Support Toward Tuition  
Name of Institution to be Attended  
Type of Institution  
Public  
Private  
Undergraduate  
Graduate  
Full-Time  
Part-Time

**Family Member 2**

Name  
Age  
Check if living with family  
Name of Present School or College  
Year in School  
Tuition and Fees  
Room and Board  
Scholarships or Gift Aid  
Parental Support Toward Tuition  
Name of Institution to be Attended  
Type of Institution  
Public  
Private  
Undergraduate  
Graduate  
Full-Time  
Part-Time

**Family Member 3**

Name  
Age  
Check if living with family  
Name of Present School or College  
Year in School  
Tuition and Fees  
Room and Board  
Scholarships or Gift Aid  
Parental Support Toward Tuition  
Name of Institution to be Attended  
Type of Institution  
Public  
Private  
Undergraduate  
Graduate  
Full-Time  
Part-Time
### Family Member 4

<table>
<thead>
<tr>
<th>Name</th>
<th>Age</th>
<th>Check if living with family</th>
<th>Name of Present School or College 2022-23</th>
<th>Year in School 2022-23</th>
<th>Tuition and Fees 2022-23</th>
<th>Room and Board 2022-23</th>
<th>Scholarships or Gift Aid 2022-23</th>
<th>Parental Support Toward Tuition 2022-23</th>
<th>Name of Institution to be Attended 2023-24</th>
</tr>
</thead>
</table>

### Family Member 5

<table>
<thead>
<tr>
<th>Name</th>
<th>Age</th>
<th>Check if living with family</th>
<th>Name of Present School or College 2022-23</th>
<th>Year in School 2022-23</th>
<th>Tuition and Fees 2022-23</th>
<th>Room and Board 2022-23</th>
<th>Scholarships or Gift Aid 2022-23</th>
<th>Parental Support Toward Tuition 2022-23</th>
<th>Name of Institution to be Attended 2023-24</th>
</tr>
</thead>
</table>

### Family Member 6

<table>
<thead>
<tr>
<th>Name</th>
<th>Age</th>
<th>Check if living with family</th>
<th>Name of Present School or College 2022-23</th>
<th>Year in School 2022-23</th>
<th>Tuition and Fees 2022-23</th>
<th>Room and Board 2022-23</th>
<th>Scholarships or Gift Aid 2022-23</th>
<th>Parental Support Toward Tuition 2022-23</th>
<th>Name of Institution to be Attended 2023-24</th>
</tr>
</thead>
</table>

### Parent Financial Information

8. From the list below, provide the income received from these sources:

<table>
<thead>
<tr>
<th>Source</th>
<th>2021</th>
<th>2022</th>
<th>Estimated 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Disability Benefits or Worker’s Compensation</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Pension/IRA</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Social Security:

- Parent(s)  
- Student applicant  
- Other children [ ] (# of children receiving benefit)

<table>
<thead>
<tr>
<th>Source</th>
<th>2021</th>
<th>2022</th>
<th>Estimated 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Social Security: Parent(s)</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Social Security: Student applicant</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Social Security: Other children</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

Other [ ] Specify

<table>
<thead>
<tr>
<th>Source</th>
<th>2021</th>
<th>2022</th>
<th>Estimated 2023</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other</td>
<td>$</td>
<td>$</td>
<td>$</td>
</tr>
</tbody>
</table>

9. Taxes paid in 2021

<table>
<thead>
<tr>
<th>Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>State and local taxes</td>
<td>$</td>
</tr>
<tr>
<td>Real estate taxes</td>
<td>$</td>
</tr>
</tbody>
</table>

10. Real estate owned (do NOT include your primary home). Attach additional pages if necessary.

<table>
<thead>
<tr>
<th>Date of purchase</th>
<th>Purchase price</th>
<th>Current value</th>
<th>Current debt</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date of purchase</td>
<td>Purchase price</td>
<td>Current value</td>
<td>Current debt</td>
</tr>
</tbody>
</table>
11. Does either parent hold an interest in:
   
   A. a corporation  
   - [ ] Yes  
   - [ ] No
   
   B. a partnership  
   - [ ] Yes  
   - [ ] No

   If the answer to A is yes, submit your most recently completed IRS Form 1120 or 1120S, including all schedules and K-1’s, to the fax number on page 5. If the answer to B is yes, submit your most recently completed IRS form 1065, including all K-1’s, to the online document submission portal: https://srfs.upenn.edu/DocumentSubmit

12. Parental Debt:

<table>
<thead>
<tr>
<th>Current Amount Owed</th>
<th>Monthly Payment</th>
<th># of Remaining Payments</th>
</tr>
</thead>
<tbody>
<tr>
<td>First mortgage</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Second mortgage/home equity loan</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Reason for borrowing second mortgage</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Higher Education</td>
<td></td>
<td></td>
</tr>
<tr>
<td>For parent(s) education</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Siblings not currently enrolled (do not include sibling(s) student loans)</td>
<td>$</td>
<td>$</td>
</tr>
<tr>
<td>Name of Siblings</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Name of College(s) attended</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

13. (Optional) We encourage you and your parents to explain any extraordinary financial circumstances that may have a bearing on your financial aid application.
14. Signatures and Statement of Educational Purpose

☐ I have reviewed the information on this financial aid application and declare it to be complete and accurate.

☐ I certify that I am the individual signing this statement of Educational Purpose, and that the Federal student financial assistance I may receive will be used for educational purposes and pay the costs of attending the University of Pennsylvania.

☐ I hereby grant permission for Student Financial Services to release my academic transcript and information about my financial aid to any prospective scholarship donors.

Parent 1 Signature ________________________________ date ________

Parent 2 Signature ________________________________ date ________

Student's Signature ________________________________ date ________

Submit Forms to Student Registration and Financial Services Electronically

Submit the completed and signed Application to: https://srfs.upenn.edu/DocumentSubmit

Note: Don't file taxes? You still need to submit a Non-Tax Filer Form confirming your non-filer status or your application will remain incomplete. https://srfs.upenn.edu/sites/default/files/publisher/Non-Tax-Filer-2023-2024.pdf