

Student Financial Services University of Pennsylvania 005 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6270 https://srfs.upenn.edu/

## Undergraduate Employment Information Form

2021-2022 Academic Year

Penn I.D. #	Last Nam	ne			First				Date	
Street       City       State       Zip Code         Phone #       Fax #       Email       Email         Additional information about your parent's/spouse's employment is required before we can proceed with our review of your application for financial assistance. Be as accurate as possible. The validity of this information is verified by reviewing your tax returns the following year. Any discrepancy may result in an adjustment of subsequent financial aid awards. Complete both pages of this form and submit through our Online Document Submission Portal.         A. Employment Status       1       Who was/is unemployed?       Parent 1       Parent 2       Spouse         2. Date of unemployed in 2020 what were your gross earnings prior to unemployment?       \$	Penn I.D	. #								
Phone #       Fax #       Email         School       Graduation Date         Additional information about your parent's/spouse's employment is required before we can proceed with our review of your application for financial assistance. Be as accurate as possible. The validity of this information is verified by reviewing your tax returns the following year. Any discrepancy may result in an adjustment of subsequent financial aid awards. Complete both pages of this form and submit through our Online Document Submission Portal.         A. Employment Status       1         1. Who was/is unemployed?       Parent 1       Parent 2       Spouse         2. Date of unemployment       3. Date reduced salary became effective         4. a. If unemployed in 2020 what were your gross earnings prior to unemployment? \$	Address									
School       Graduation Date         Additional information about your parent's/spouse's employment is required before we can proceed with our review of your application for financial assistance. Be as accurate as possible. The validity of this information is verified by reviewing your tax returns the following year. Any discrepancy may result in an adjustment of subsequent financial aid awards. Complete both pages of this form and submit through our Online Document Submission Portal.         A. Employment Status			Street				C	City	State	Zip Code
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<ol> <li>Who was/is unemployed? Parent 1 Parent 2 Spouse</li> <li>Date of unemployment</li></ol>	for finance following	cial assistance. E y year. Any discre	e as accurate pancy may re	as possible. sult in an ad	The validity of ustment of sub	this inform	nation is v	verified by review	ing your tax r	eturns the
2. Date of unemployment 3. Date reduced salary became effective 4. a. If unemployed in 2020 what were your gross earnings prior to unemployment?  b. If unemployed in 2021 what were your gross earnings prior to unemployment?  c. a. Current employment status:  employed  unemployed  b. If presently employed, date of reemployment  and gross weekly salary  c. a. Is your spouse/other parent currently working?  yes  no  b. If yes, what is your spouse's/parent's gross weekly salary?  E. Severance Income  1. What amount of separation pay did your parent/spouse receive?  2. What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay?  3. Have they received or will they receive unemployment compensation?  yes  no  If no, explain why  if yes for how many weeks in 2020?  2. 2021?  What is the weekly amount?  C. a. Is weakly amount?  C. a. Is your spouse in 2021?  Description  C. a. Is your spouse in 2020?  Description  C. a. Is your	A. Empl	loyment Statu	S							
<ul> <li>4. a. If unemployed in 2020 what were your gross earnings prior to unemployment? \$</li> <li>b. If unemployed in 2021 what were your gross earnings prior to unemployment? \$</li> <li>c. a. Current employment status:  <ul> <li>employed</li> <li>if presently employed, date of reemployment</li> <li>and gross weekly salary \$</li> </ul> </li> <li>6. a. Is your spouse/other parent currently working?  <ul> <li>yes</li> <li>no</li> <li>b. If yes, what is your spouse's/parent's gross weekly salary? \$</li> </ul> </li> <li>B. Severance Income <ul> <li>What amount of separation pay did your parent/spouse receive? \$</li> <li>What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay? \$</li> <li>S. Have they received or will they receive unemployment compensation?  <ul> <li>yes</li> <li>no</li> <li>If no, explain why</li> <li>if yes for how many weeks in 2020?</li> <li>2021?</li> </ul> </li> </ul></li></ul>	1. Who	was/is unemplo	yed?	ent 1 🗌 Pa	arent 2	Spouse				
<ul> <li>b. If unemployed in 2021 what were your gross earnings prior to unemployment? \$</li> <li>5. a. Current employment status: employed unemployed</li> <li>b. If presently employed, date of reemployment and gross weekly salary \$</li> <li>6. a. Is your spouse/other parent currently working? yes no</li> <li>b. If yes, what is your spouse's/parent's gross weekly salary? \$</li> </ul> B. Severance Income <ol> <li>What amount of separation pay did your parent/spouse receive? \$</li> <li>What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay? \$</li> <li>Have they received or will they receive unemployment compensation? yes no</li> <li>If no, explain why if yes for how many weeks in 2020?</li> <li>2021? What is the weekly amount? \$</li> </ol>	2. Date	of unemployme	nt		3.	Date red	uced sala	ary became effec	tive	
<ul> <li>5. a. Current employment status: employed unemployed and gross weekly salary \$</li> <li>b. If presently employed, date of reemployment and gross weekly salary \$</li> <li>c. a. Is your spouse/other parent currently working? yes no</li> <li>b. If yes, what is your spouse's/parent's gross weekly salary? \$</li> </ul> B. Severance Income <ol> <li>What amount of separation pay did your parent/spouse receive? \$</li> <li>What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay? \$</li> <li>Have they received or will they receive unemployment compensation? yes no</li> <li>If no, explain why</li> <li>if yes for how many weeks in 2020?</li> <li>2021?</li> </ol>	4. a. lf	unemployed in 2	020 what were	your gross	earnings prior to	o unemplo	oyment?	\$		
<ul> <li>b. If presently employed, date of reemployment and gross weekly salary \$</li> <li>6. a. Is your spouse/other parent currently working? yes no</li> <li>b. If yes, what is your spouse's/parent's gross weekly salary? \$</li> <li>B. Severance Income</li> <li>1. What amount of separation pay did your parent/spouse receive? \$</li> <li>2. What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay? \$</li> <li>3. Have they received or will they receive unemployment compensation?yes no</li> <li>If no, explain why</li> <li>if yes for how many weeks in 2020? 2021? What is the weekly amount? \$</li> </ul>	b. I	If unemployed in	2021 what we	re your gros	s earnings prior	to unemp	oloyment	?\$		
<ul> <li>6. a. Is your spouse/other parent currently working? yes no</li> <li>b. If yes, what is your spouse's/parent's gross weekly salary? \$</li> </ul> B. Severance Income <ol> <li>What amount of separation pay did your parent/spouse receive? \$</li> <li>What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay? \$</li> <li>Have they received or will they receive unemployment compensation? yes no</li> <li>If no, explain why</li></ol>	5. a.	Current employm	ent status:	employed		/ed				
<ul> <li>b. If yes, what is your spouse's/parent's gross weekly salary? \$</li> <li>B. Severance Income</li> <li>1. What amount of separation pay did your parent/spouse receive? \$</li> <li>2. What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay? \$</li> <li>3. Have they received or will they receive unemployment compensation? yes no</li> <li>If no, explain why</li></ul>	b. I	If presently emplo	oyed, date of i	eemploymer	nt		and g	ross weekly salar	y \$	
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<ol> <li>What amount of separation pay did your parent/spouse receive? \$         What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay?         \$          Inour preceived or will they receive unemployment compensation? yes nour preceive in addition to separation pay?         If no, explain why         If no, explain why         If yes for how many weeks in 2020?         2021?         What is the weekly amount? \$         Image: Comparison of the preceive unemployment compensation?         What is the weekly amount?         Image: Comparison of the preceive unemployment compensation?         Image: Comparison of the preceive unemployment comparison of the preceive unemployment compensation?         Image: Comparison of the preceive unemployment comployment comparison of the preceive unemployment compensation?</li></ol>	b. I	lf yes, what is yo	ur spouse's/pa	rent's gross	weekly salary?	\$				
<ul> <li>2. What dollar amount of accrued vacation and sick leave did your parent/spouse receive in addition to separation pay?</li> <li>\$</li></ul>	B. Seve	rance Income								
<ul> <li>\$</li></ul>	1. Wha	t amount of sepa	ration pay did	your parent/	spouse receive	?\$				
If no, explain why If yes for how many weeks in 2020? 2021? What is the weekly amount? \$		t dollar amount c	of accrued vac	ation and sic	k leave did you	r parent/s	pouse red	ceive in addition t	o separation	pay?
if yes for how many weeks in 2020? 2021? What is the weekly amount? \$	3. Have	e they received o	r will they rece	eive unemplo	yment compen	sation?	yes	no		
	lf no	, explain why								
4. List the weekly amount of other benefits received or to be received (workmen's compensation, etc.) \$	if yes	s for how many v	veeks in 2020	?	2021?		Wha	t is the weekly ar	nount? \$	
	4. List t	the weekly amou	nt of other ber	nefits receive	ed or to be rece	ived (worl	kmen's co	ompensation, etc	.) \$	
									. <u> </u>	

FOR OFFICE USE ONLY	EIF	RECEIVED	PROCESSED		
AID YEAR 2020B UNDERGRAD	75  TU	DATE	DATE INITIALS	E IF	

## **Projected Income Worksheet 2021**

## C. 2020 Actual Income:

This worksheet will help you project your estimated family income for 2021. It is designed for families who expect a significant reduction in income from 2020 and or part of 2021 due to unemployment, changes in employment, illness, retirement, or sabbaticals. Include any pertinent documentation with this form.

	estimated full year amounts for the following: ease explain losses or negative income on a separate page.)	2020	Estimated 2021
1.	Gross total wages, salaries and tips - Parent 1	· \$	\$
2.	Gross total wages, salaries and tips - Parent 2	· \$	\$
3.	Gross total wages, salaries and tips - spouse :	· \$	\$
4.	Interest income	· \$	\$
5.	Dividend income .	. \$	\$
6.	Unemployment compensation	. \$	\$
7.	Net income from self-employment, farm, rents, partnerships, etc	· \$	\$
8.	Other taxable income such as pensions, alimony, capital gains/losses, etc.	\$	\$
9.	Social security benefits (include amounts received for dependent children, except Penn student)	\$	\$
10.	Child support received for all children	\$	\$
11.	Other non-taxable income (such as disability, untaxed portion of pensions, IRA, 401(k) or 403(b) or other tax deferred annuities, contributions, VA benefits, welfare benefits, etc.)	\$	\$
12.	Workman's compensation or other supplemental unemployment benefits	\$	\$
	Total income	· \$	\$

In order to proceed with your request, we will require a copy of your latest paystub for 2020. We will also require you to submit your 2020 Federal Tax Return and W-2 Form(s) as soon as they are available.

Signature of Parent 1		
Daytime Phone	Email Address	Date
Signature of Parent 2		Data
Daytime Phone	Email Address	Date
Signature of Spouse:		
Daytime Phone	Email Address	Date